

## SULLIVAN & CROMWELL LLP

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February 6, 2019

Via First-Class Mail, E-Mail, and ECF

Bonni J. Perlin,  
Assistant United States Attorney,  
United States Attorney's Office, Eastern District of New York,  
271 Cadman Plaza East, 7th Floor,  
Brooklyn, New York 11201.

Re: United States v. UBS Securities LLC, No. 18-cv-6369 (E.D.N.Y.)

Dear Bonni:

Pursuant to the Stipulation and Order Regarding Waiver of Service and Time to Respond to the Complaint (ECF No. 22), entered in the above-captioned action on January 8, 2019, I enclose on behalf of Defendants UBS Securities LLC, UBS AG, Mortgage Asset Securitization Transactions, Inc., and UBS Real Estate Securities, Inc. (collectively, "Defendants"): (1) Notice of Defendants' Motion to Dismiss the Complaint; (2) Defendants' Memorandum of Law in Support of Their Motion to Dismiss the Complaint and appendices thereto; (3) the Declaration of Robert J. Giuffra, Jr. in Support of Defendants' Motion to Dismiss the Complaint and exhibits thereto; and (4) the Declaration of John Connors in Support of UBS AG's Motion to Dismiss for Lack of Personal Jurisdiction.

Sincerely,



Robert J. Giuffra, Jr.

*Counsel for UBS Securities LLC, UBS AG,  
Mortgage Asset Securitization Transactions,  
Inc., and UBS Real Estate Securities, Inc.*

(Enclosures)

cc: All counsel of record (via electronic mail)